

EXHIBIT

B-41

Exhibit B-41

TO DO LIST – TANGARRA

revised May 9, 2010

DON'S WIND-DOWN TO THE USA

- Don's offshore files are transferred to a PC operating in France that is dedicated to him
- reference to all offshore files including structure maps and image library to be done using RADMIN software into a PC in France that has these files

VISTA EQUITY FUND

- provision of quarterly reports on all portfolio companies to Bob – Evatt to follow up with John at Vista

PROJECTS – OTHER

-build combined structure charts for the AEBCT structure

- create master document by entity of all bank accounts, signatories, and contact persons within the banks – republish when any changes occur
- shut down Software Ltd. – after the last of Mexico clients depart – which is currently happening
- financial reporting spreadsheet – keep up to date (**publish monthly – currently not happening**)
- make print larger on Cash Report – format for legal size paper for maximum readability – send this in .xls form to Bob**
- notify Swiss bankers that a large transaction will be occurring

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PROJECTS - TRUSTEES & TRUST PROTECTORS

- document Gordon making decisions
- have Heather start keeping a file on Centre College
- annual review of Carlos Kepke files
- annual trust meeting to be set for early July when Evatt is in Bermuda
- Bob needs to send letters to Gordon with every quarter's bank reports— keeping paper copy file
- Bob needs to send a special letter to Gordon regarding the refinancing
- Evatt needs to have personal contact with Gordon every summer while in Bermuda
- investigate Maritius as possible site for a trust with a Chinese name
- cultivate Mark Patterson as a future successor to Trevor Lloyd
- have RTB II visit Bermuda to meet Heather, Gordon, Dan Voth, Bill Dolan, BCB. BNTB

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PRIVATE MUTUAL FUND ADMINISTRATION

-liquidate Arboria - \$3.1M recovered

-liquidate Founding Partners

CURRENT INVESTMENTS – this section is starting to be re-opened due to Reynolds refinancing, Ventyx sale, and the improving environment

-Investment Policy for Mutual Fund Investments

- Class 4 – 0% - money market – hold for emergency transfers
- Class 3 – 50-60% low risk equity
- Class 2 – 20-25% medium risk equity
- Class 1 – 15-20% higher risk equity

-TradeTrakker

Furnish new copies of portfolio whenever buy/sell events take place

-monitor current investment performance

-30 day deposits getting 5.25%

-follow for any potential recovery

-Bristol – write-off – continue to follow for recovery – partial distribution of \$1.7M received

-complete losses

- STIR – liquidated at \$5M loss in total
- Core Digital – write-off
- Rosefaire FCS 10% interest \$1.8M
- A/R from Gate –

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NEW INVESTMENTS

- periodically think about asset allocation
- new investment with Vista
- start a private equity type operation focusing on software companies like Vista does
- set up an investment management firm that advises Point (and if advisable – SSSLTD)
- have some other US person set up and own a US investment management firm and have RTB be an employee
- put more funds into Regency for investment in Colorado real estate

POTENTIAL CHARITABLE DONATIONS

- Centre College

DOCUMENTS

- one more box in Houston to be indexed
- merge new documents into Houston boxes
- preparation of doomsday groups of documents for AEBCT and other principal structures

RECORDS

- best solution for safe deposit box is to have a corporation owned by unrelated person own the box – with signature authority to enter box – that way it is never an issue if the person that personally owns a box dies – additionally it is less likely that a person with signature authority to enter box is ever considered a co-owner which causes that person's name to go into some database
- the persons with signature authority over the box should be sufficiently distant from each other that they do not travel together

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TRIPS

-Evatt and family return to Bermuda

-Cayman – review legal status of Cayman entities once every two years and to maintain relationship with Trevor Lloyd

-Nevis – meet Ernie Dover once every two years – has no encrypted email, retains everything forever

-USA – twice a year – spring and fall –

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STRATEGIC LONG-TERM

- Bob & Dorothy redo wills for US estate setting US testamentary trust for care of Robert II
- Evatt sends to Bob academic articles on the Testamentary Power of Appointment
- in the event of premature demise of RTB, offshore world (other than AEBCT and its affiliates) should be held for RTB II to eventually manage (Dorothy will be involved in the AEBCT structure)
- the long term vision is as follows:
 - RTB hopefully lives a long, healthy life
 - after Reynolds RTB engages in private equity investments much like Vista
 - former Reynolds key personnel join this organization
 - RTBII finishes his education in a technical area and also gets an MBA
 - RTBII eventually finds the right lady and starts a family
 - RTBII joins RTB in private equity operation
 - the private equity operation earns fees for managing AEBCT funds at industry standard rates providing a living for RTB and RTBII
 - the AEBCT continues to engage in charitable giving in the areas of higher education and medical research
 - the corpus of AEBCT is eventually rolled over to AEBGCT
- the disaster scenario where something untoward happens to RTB is as follows:
 - a US-based trusted person holds the ownership papers of the trust protector Corporations
 - this US-based person endeavors to guide RTBII in the long term vision laid out Above
 - there is a backup person to the US-based trusted person referred to above

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ENTITY STRUCTURE

-The Benevolent

- Platoon – as Mexico phases out

- Advertising Services – as soon as one remaining account is closed

- Edge and Cabot stay separate for diversification purposes

- dismantle the structure put together for VEFIII

- reduce the number of entities - or at least focus on getting rid of inactive entities

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COMMUNICATIONS/PC ISSUES

- as part of the move to Bermuda, the new fixed IP address must be tested by setting up a RADMIN laptop at the new location and verifying that the fixed IP address is there and works
- enlist the aid of RTB II in getting the new Bermuda location up and running with lambdaprime.com
- no expense should be spared in making the email server and RADMIN laptops absolutely reliable
- move houstonfishingservice.com to Bermuda with RTB II help
- houstonfishingservice.com stays alive indefinitely as backup
- set up second email account in Bob's name on Reynolds officer server for use with web-based email
- standards for files saved as part of the document database
 - relevant emails should be saved in word processing format
 - spreadsheets should be saved in .xls format
 - quarter and year-end reports should be saved in .pdf format
 - emails and reports from accounting systems should be saved as part of the regular data archiving process

STANDARD MEETING AGENDA

- review cash balances
- review investment performance
- review structure documentation
- discuss status of each structure
- review status of files
- review status of PC systems and software

ENTITIES IN WIND-DOWN MODE – BUT STILL NOT GONE

- shut down Software BV – in liquidation process – final complete in 2017

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DANGLING THREADS

-CITGO - used to be in BVI, but now Heritage documents that they have are in Georgetown, will be retained forever - used to own CTL, Master, Kojak, Micro-Mainframe, Peters - left there is correspondence with Don, trust deed copies, being returned to BVI hopefully – status is that they cannot find these files

-Bank of Bermuda - there will be some left over internal memos written by bank officers in their personal file at least and there are microfilm copies of incoming mail

-Carlos' correspondence, billing, multiple destination, and computer files (gone)

-files of Ken, Robert, Craig

-Brook Voght=s files - whatever is left on their network server and its backups, same for what is at his new law firm

George Hani=s files - same issue as Brook

Ben's Jiltec and SFL records - initial reply was 10 years - find out what is the situation on Ben=s correspondence files (maybe destroyed by hurricane)

Butterfield Cayman - computerized accounting records of everything - CTL, Jiltec, SFL, Kojak

Baring Bros. - TIL audit reports, Carlos' correspondence, trust variance documents

VP-Bank copying of structure files and who knows what else – Glen Godfrey

VP-Bank bank records

ATU – files left behind

Malta – DBA, Providian – they will not destroy the copy of anything they ever sent out to us

Edge involvement in VEFII

Don's files

Peter Poole's office

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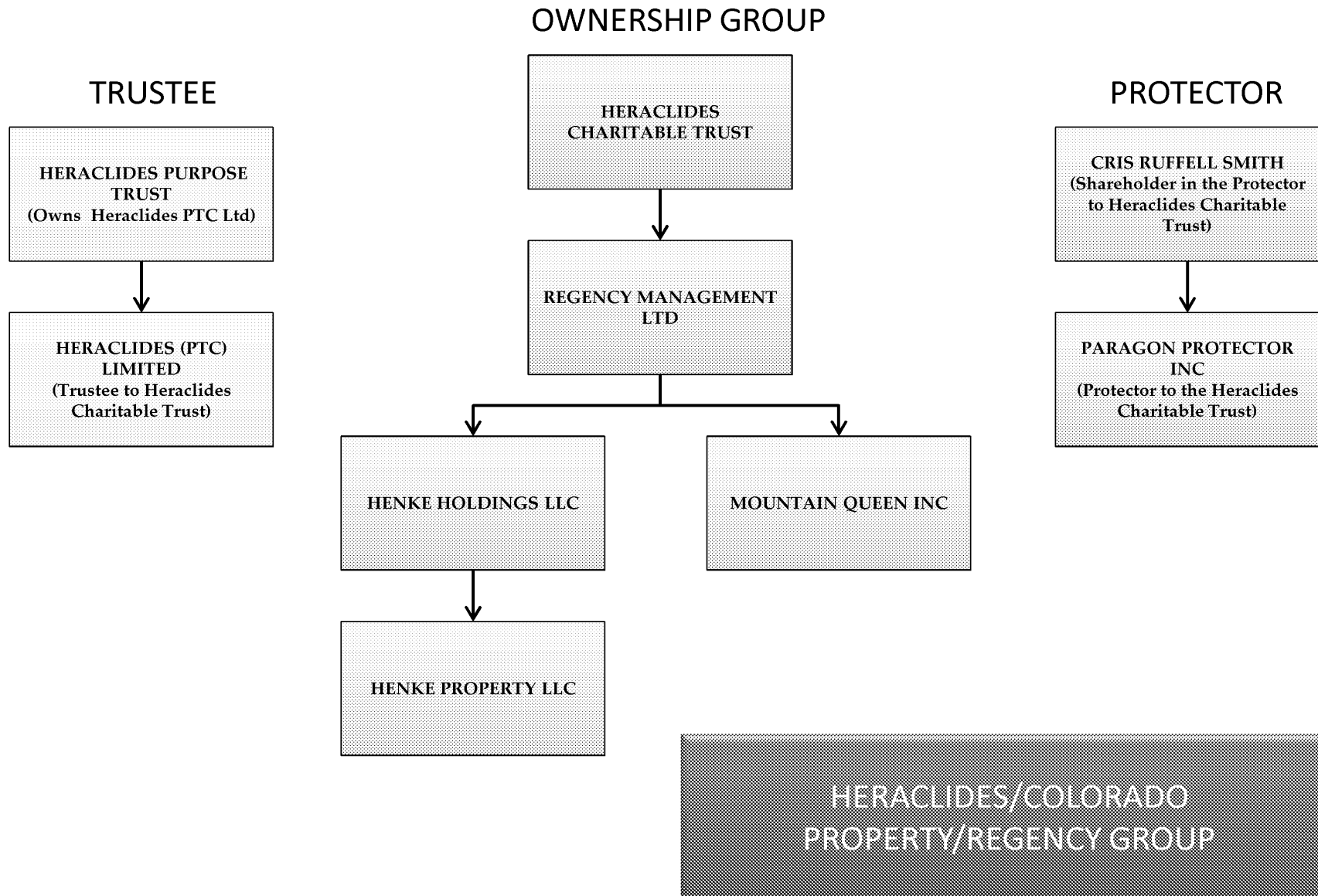
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SIGNIFICANT TRANSACTION REPORT
LEGEND INVESTMENTS LTD

DATE	FROM	TO	PAYMENT OUT	PAYMENT IN	INTERNAL	BANK	REASON
10/24/2016	Edge Capital Investments Ltd	Legend Investments LLC			\$500,000.00	Bermuda Commercial Bank	Redemption by Legend Investments out of Edge
4/20/2016	Edge Capital Investments Ltd	Legend Investments LLC			\$500,000.00	Bermuda Commercial Bank	Redemption by Legend Investments out of Edge
11/23/2015	Edge Capital Investments Ltd	Legend Investments LLC			\$500,000.00	Bermuda Commercial Bank	Redemption by Legend Investments out of Edge
7/4/2015	Edge Capital Investments Ltd	Legend Investments LLC			\$500,000.00	Bermuda Commercial Bank	Redemption by Legend Investments out of Edge
1/30/2015	Edge Capital Investments Ltd	Legend Investments LLC			\$500,000.00	Bermuda Commercial Bank	Redemption by Legend Investments out of Edge
4/25/2014	Edge Capital Investments Ltd	Legend Investments LLC			\$1,000,000.00	Bermuda Commercial Bank	Redemption by Legend Investments out of Edge
4/24/2014	Legend Investments LLC	Tangarra Consultants Ltd	\$580,000.00			Bermuda Commercial Bank	Payment of ET Bonus and Incentive Fee
2/4/2014	Edge Capital Investments Ltd	Legend Investments LLC			\$750,000.00	Bermuda Commercial Bank	Redemption by Legend Investments out of Edge
1/10/2014	Legend Investments LLC	Wedge Consulting Ltd	\$200,000.00				Payment of Don Jones' Annual Fee
9/27/2013	Edge Capital Investments Ltd	Legend Investments LLC			\$500,000.00	Bermuda Commercial Bank	Redemption by Legend Investments out of Edge
12/8/2012	Legend Investments LLC	Wedge Consulting Ltd	\$200,000.00				Payment of Don Jones' Annual Fee
12/8/2012	Edge Capital Investments Ltd	Legend Investments LLC			\$750,000.00	Bermuda Commercial Bank	Redemption by Legend Investments out of Edge
10/31/2012	Performance Investments LLC	Evatt Tamine	\$900,000.00			Bermuda Commercial Bank	Loan to ET to purchase English property
6/13/2012	Edge Capital Investments Ltd	Legend Investments LLC			\$500,000.00	Bermuda Commercial Bank	Redemption by Legend Investments out of Edge
5/3/2012	Legend Investments LLC	Tangarra Consultants Ltd	\$225,000.00			Bermuda Commercial Bank	Bonus for 2011 including additional bonus
1/27/2011	Legend Investments LLC	Wedge Consulting Ltd	\$200,000.00			Bermuda Commercial Bank	Payment of Don Jones annual fee
1/27/2012	Legend Investments LLC	Wedge Consulting Ltd	\$200,000.00			Bermuda Commercial Bank	Payment of Don Jones annual fee
1/12/2012	Edge Capital Investments Ltd	Legend Investments LLC			\$500,000.00	Bermuda Commercial Bank	Redemption by Legend Investments out of Edge
8/31/2011	Edge Capital Investments Ltd	Legend Investments LLC			\$500,000.00	Bermuda Commercial Bank	Legend redeemed Edge shares to meet ongoing costs
6/11/2011	Legend Investments LLC	Tangarra Consultants Ltd	\$300,000.00			Bermuda Commercial Bank	Contribution to building of extension on house in Bermuda
3/3/2011	Legend Investments LLC	Tangarra Consultants Ltd	\$275,000.00			Bermuda Commercial Bank	ET bonus including additional bonus
2/26/2011	Edge Capital Investments Ltd	Legend Investments LLC			\$1,000,000.00	Bermuda Commercial Bank	Legend redeemed Edge shares to meet ongoing costs
1/4/2011	Legend Investments LLC	Wedge Consulting Ltd	\$200,000.00			Bermuda Commercial Bank	Payment of Wedge annual fee
7/17/2010	Edge Capital Investments Ltd	Legend Investments LLC			\$1,000,000.00	Bermuda Commercial Bank	Legend redeemed Edge shares to meet ongoing costs
5/21/2010	Performance Investments LLC	Evatt Tamine	\$900,000.00			Bermuda Commercial Bank	Loan to ET to purchase Bermuda property
2/9/2010	Legend Investments LLC	Tangarra Consultants Ltd	\$100,000.00			Bermuda Commercial Bank	ET bonus
1/18/2010	Legend Investments LLC	Wedge Consulting Ltd	\$200,000.00			Bermuda Commercial Bank	Payment of Wedge annual fee
1/15/2010	Edge Capital Investments Ltd	Legend Investments LLC			\$750,000.00	Bermuda Commercial Bank	Legend redeemed Edge shares to meet ongoing costs

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efile GRAPHIC print - DO NOT PROCESS		LATEST DATA - Production		DLN: 93310252044650	
Form 1120 Department of the Treasury Internal Revenue Service		U.S. Corporation Income Tax Return For calendar year 2019 or tax year beginning 01-01-2019 , ending 12-31-2019 ▶ Go to www.irs.gov/Form1120 for instructions and the latest information.			OMB No. 1545-0123 <div style="font-size: 2em; font-weight: bold; color: green;">2019</div>
A Check if: 1a Consolidated return (attach Form 851) <input type="checkbox"/> b Life/nonlife consolidated return <input type="checkbox"/> 2 Personal holding co. (attach Sch. PH) <input type="checkbox"/> 3 Personal service corp. (see instructions) <input type="checkbox"/> 4 Schedule M-3 attached <input checked="" type="checkbox"/>		NAME Henke Holdings LLC TYPE OR PRINT Number, street, and room or suite no. If a P.O. box, see instructions. 215 S Monarch Ste 101 City or town, state or province, country, and ZIP or foreign postal code Aspen, CO 81611		B Employer identification number <div style="background-color: black; color: white; padding: 2px;">3576</div> C Date incorporated 09-09-2005 D Total assets (see instructions) \$ 27,034,636	
E Check if: (1) <input type="checkbox"/> Initial return (2) <input type="checkbox"/> Final return (3) <input type="checkbox"/> Name change (4) <input type="checkbox"/> Address change (5) <input type="checkbox"/> Amended Return (6) <input type="checkbox"/> Superseded Return					
Income	1a Gross receipts or sales		1a		
	b Returns and allowances		1b		
	c Balance. Subtract line 1b from line 1a				1c
	2 Cost of goods sold (attach Form 1125-A)				2
	3 Gross profit. Subtract line 2 from line 1c				3
	4 Dividends and inclusions (Schedule C, line 23)				4
	5 Interest				5
	6 Gross rents				6 427,600
	7 Gross royalties				7
	8 Capital gain net income (attach Schedule D (Form 1120))				8 0
	9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)				9
10 Other income (see instructions—attach statement)				10 202	
11 Total income. Add lines 3 through 10				11 427,802	
Deductions (See instructions for limitations on deductions.)	12 Compensation of officers (see instructions—attach Form 1125-E)				12
	13 Salaries and wages (less employment credits)				13
	14 Repairs and maintenance				14 164,324
	15 Bad debts				15
	16 Rents				16
	17 Taxes and licenses				17 57,445
	18 Interest (see instructions)				18
	19 Charitable contributions				19 0
	20 Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562)				20 566,765
	21 Depletion				21
	22 Advertising				22
23 Pension, profit-sharing, etc., plans				23	
24 Employee benefit programs				24	
25 Reserved for future use				25	
26 Other deductions (attach statement)				26 411,387	
27 Total deductions. Add lines 12 through 26				27 1,199,921	
28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11.				28 -772,119	
29a Net operating loss deduction (see instructions)		29a 0			
b Special deductions (Schedule C, line 24)		29b			
c Add lines 29a and 29b.				29c 0	
Tax, Refundable Credits, and Payments	30 Taxable income. Subtract line 29c from line 28. See instructions				30 -772,119
	31 Total tax (Schedule J, Part I, line 11)				31
	32 2019 net 965 tax liability paid (Schedule J, Part II, line 12)				32
	33 Total payments, credits and section 965 net tax liability (Schedule J, Part III, line 23)				33 186
	34 Estimated tax penalty. See instructions. Check if Form 2220 is attached <input type="checkbox"/>				34
	35 Amount owed. If line 33 is smaller than the total of lines 31, 32, and 34, enter amount owed				35
	36 Overpayment. If line 33 is larger than the total of lines 31, 32, and 34, enter amount overpaid				36 186
37 Enter amount from line 36 you want: Credited to 2020 estimated tax ▶ Refunded ▶				37 186	
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.					
Sign Here Signature of officer: ***** Date: 2020-09-03 Title: President		May the IRS discuss this return with the preparer shown below? See instructions <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Paid Preparer Use Only Print/Type preparer's name: Carl B Linnecke Firm's name: ▶ Carl B Linnecke CPA PC Firm's address: ▶ 215 S Monarch Ste 101 Aspen, CO, 81611		Preparer's signature: _____ Date: _____ Check <input type="checkbox"/> if self-employed		PTIN: 3312 Firm's EIN: 0448 Phone no. (970) 925-1040	

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Form 1120 (2019)

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Schedule K Other Information (see instructions)

1 Check accounting method: a <input checked="" type="checkbox"/> Cash b <input type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) ▶ _____	Yes	No
2 See the instructions and enter the:		
a Business activity code no. ▶ 531110		
b Business activity ▶ REAL ESTATE		
c Product or service ▶ Investment		
3 Is the corporation a subsidiary in an affiliated group or a parent—subsidiary controlled group?	Yes	
If "Yes," enter name and EIN of the parent corporation ▶ Regency Management Ltd FOREIGNUS		
4 At the end of the tax year:		
a Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G)	Yes	
b Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G)		No
5 At the end of the tax year, did the corporation:		
a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on Form 851, Affiliations Schedule? For rules of constructive ownership, see instructions.		No
If "Yes," complete (i) through (iv) below.		

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock

b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions.	No
If "Yes," complete (i) through (iv) below.	

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) Maximum Percentage Owned in Profit, Loss or Capital

6 During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? See sections 301 and 316	No
If "Yes," file Form 5452, Corporate Report of Nondividend Distributions. See the instructions for Form 5452. If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary.	
7 At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of the total voting power of all classes of the corporation's stock entitled to vote or at least 25% of the total value of all classes of the corporation's stock?	Yes
For rules of attribution, see section 318. If "Yes," enter: (a) Percentage owned ▶ 100.000 % and (b) Owner's country ▶ BD (c) The corporation may have to file Form 5472, Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter the number of Forms 5472 attached ▶ 1	
8 Check this box if the corporation issued publicly offered debt instruments with original issue discount <input type="checkbox"/> If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments.	
9 Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$ _____	
10 Enter the number of shareholders at the end of the tax year (if 100 or fewer) ▶ 1	
11 If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here (see instructions) ▶ <input type="checkbox"/> If the corporation is filing a consolidated return, the statement required by Regulations section 1.1502-21(b)(3) must be attached or the election will not be valid.	
12 Enter the available NOL carryover from prior tax years (do not reduce it by any deduction reported on page 1, line 29a.) ▶ \$ 2,390,744	

Form 1120 (2019)

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SCHEDULE G
(Form 1120)
(Rev. December 2011)Department of the Treasury
Internal Revenue Service**Information on Certain Persons Owning the
Corporation's Voting Stock**

OMB No. 1545-0123

▶ **Attach to Form 1120.**
▶ **See instructions on page 2.**Name
Henke Holdings LLC**Employer identification number (EIN)**

3576

Part I Certain Entities Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4a). Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions).

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Percentage Owned in Voting Stock
Regency Management Ltd	FOREIGNUS	Corporation	OC	100 %

Part II Certain Individuals and Estates Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4b). Complete columns (i) through (iv) below for any individual or estate that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions).

(i) Name of Individual or Estate	(ii) Identifying Number (if any)	(iii) Country of Citizenship (see instructions)	(iv) Percentage Owned in Voting Stock

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Cat. No. 52684S

Schedule G (Form 1120) (Rev. 12-2011)

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efile GRAPHIC print - DO NOT PROCESS		LATEST DATA - Production		DLN: 93310252043960	
Form 1120 Department of the Treasury Internal Revenue Service		U.S. Corporation Income Tax Return For calendar year 2019 or tax year beginning 01-01-2019 , ending 12-31-2019 ▶ Go to www.irs.gov/Form1120 for instructions and the latest information.			OMB No. 1545-0123 <div style="font-size: 2em; font-weight: bold;">2019</div>
A Check if: 1a Consolidated return (attach Form 851) <input type="checkbox"/> b Life/nonlife consolidated return <input type="checkbox"/> 2 Personal holding co. (attach Sch. PH) <input type="checkbox"/> 3 Personal service corp. (see instructions) <input type="checkbox"/> 4 Schedule M-3 attached <input checked="" type="checkbox"/>		NAME OR PRINT Name Mountain Queen Inc Number, street, and room or suite no. If a P.O. box, see instructions. 215 S Monarch Suite 101 City or town, state or province, country, and ZIP or foreign postal code Aspen, CO 81611		B Employer identification number <div style="border: 1px solid black; padding: 2px;">6032</div> C Date incorporated 04-30-1998 D Total assets (see instructions) \$ 24,089,216	
E Check if: (1) <input type="checkbox"/> Initial return (2) <input type="checkbox"/> Final return (3) <input type="checkbox"/> Name change (4) <input type="checkbox"/> Address change (5) <input type="checkbox"/> Amended Return (6) <input type="checkbox"/> Superseded Return					
Income	1a Gross receipts or sales		1a		
	b Returns and allowances		1b		
	c Balance. Subtract line 1b from line 1a				1c
	2 Cost of goods sold (attach Form 1125-A)				2
	3 Gross profit. Subtract line 2 from line 1c				3
	4 Dividends and inclusions (Schedule C, line 23)				4
	5 Interest				5 228
	6 Gross rents				6 770,730
	7 Gross royalties				7
	8 Capital gain net income (attach Schedule D (Form 1120))				8
	9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)				9
10 Other income (see instructions—attach statement)				10 447	
11 Total income. Add lines 3 through 10				11 771,405	
Deductions (See instructions for limitations on deductions.)	12 Compensation of officers (see instructions—attach Form 1125-E)				12
	13 Salaries and wages (less employment credits)				13
	14 Repairs and maintenance				14 153,335
	15 Bad debts				15
	16 Rents				16
	17 Taxes and licenses				17 28,797
	18 Interest (see instructions)				18
	19 Charitable contributions				19
	20 Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562)				20 294,979
	21 Depletion				21
	22 Advertising				22
23 Pension, profit-sharing, etc., plans				23	
24 Employee benefit programs				24	
25 Reserved for future use				25	
26 Other deductions (attach statement)				26 487,802	
27 Total deductions. Add lines 12 through 26				27 964,913	
28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11.				28 -193,508	
29a Net operating loss deduction (see instructions)		29a 0			
b Special deductions (Schedule C, line 24)		29b			
c Add lines 29a and 29b.				29c 0	
Tax, Refundable Credits, and Payments	30 Taxable income. Subtract line 29c from line 28. See instructions				30 -193,508
	31 Total tax (Schedule J, Part I, line 11)				31
	32 2019 net 965 tax liability paid (Schedule J, Part II, line 12)				32
	33 Total payments, credits and section 965 net tax liability (Schedule J, Part III, line 23)				33
	34 Estimated tax penalty. See instructions. Check if Form 2220 is attached <input type="checkbox"/>				34
	35 Amount owed. If line 33 is smaller than the total of lines 31, 32, and 34, enter amount owed				35
	36 Overpayment. If line 33 is larger than the total of lines 31, 32, and 34, enter amount overpaid				36
37 Enter amount from line 36 you want: Credited to 2020 estimated tax ▶ Refunded ▶				37	
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.					
Sign Here Signature of officer: ***** Date: 2020-08-31 Title: President		May the IRS discuss this return with the preparer shown below? See instructions <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Paid Preparer Use Only Print/Type preparer's name Carl B Linnecke Firm's name ▶ Carl B Linnecke CPA PC Firm's address ▶ 215 S Monarch Ste 101 Aspen, CO, 81611		Preparer's signature Date Check <input type="checkbox"/> if self-employed		PTIN <div style="border: 1px solid black; padding: 2px;">312</div> Firm's EIN ▶ <div style="border: 1px solid black; padding: 2px;">0448</div> Phone no. (970) 925-1040	

EXHIBIT B-61

Form 1120 (2019)

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Schedule K Other Information (see instructions)

1 Check accounting method: a <input checked="" type="checkbox"/> Cash b <input type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) ▶	Yes	No
2 See the instructions and enter the:		
a Business activity code no. ▶ 531390		
b Business activity ▶ REAL ESTATE		
c Product or service ▶ Investment		
3 Is the corporation a subsidiary in an affiliated group or a parent—subsidiary controlled group?	Yes	
If "Yes," enter name and EIN of the parent corporation ▶ Regency Management Ltd FOREIGNUS		
4 At the end of the tax year:		
a Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G)	Yes	
b Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G)		No
5 At the end of the tax year, did the corporation:		
a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on Form 851, Affiliations Schedule? For rules of constructive ownership, see instructions.		No
If "Yes," complete (i) through (iv) below.		

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock

b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions.	Yes	No
If "Yes," complete (i) through (iv) below.		

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) Maximum Percentage Owned in Profit, Loss or Capital

6 During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? See sections 301 and 316	Yes	No
If "Yes," file Form 5452, Corporate Report of Nondividend Distributions. See the instructions for Form 5452. If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary.		
7 At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of the total voting power of all classes of the corporation's stock entitled to vote or at least 25% of the total value of all classes of the corporation's stock?	Yes	
For rules of attribution, see section 318. If "Yes," enter: (a) Percentage owned ▶ 100.000 % and (b) Owner's country ▶ BD (c) The corporation may have to file Form 5472, Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter the number of Forms 5472 attached ▶ 1		
8 Check this box if the corporation issued publicly offered debt instruments with original issue discount <input type="checkbox"/> If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments.		
9 Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$		
10 Enter the number of shareholders at the end of the tax year (if 100 or fewer) ▶ 1		
11 If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here (see instructions) ▶ <input type="checkbox"/> If the corporation is filing a consolidated return, the statement required by Regulations section 1.1502-21(b)(3) must be attached or the election will not be valid.		
12 Enter the available NOL carryover from prior tax years (do not reduce it by any deduction reported on page 1, line 29a.) ▶ \$ 4,713,846		

Form 1120 (2019)

EXHIBIT B-61

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SCHEDULE G
(Form 1120)
(Rev. December 2011)Department of the Treasury
Internal Revenue Service**Information on Certain Persons Owning the
Corporation's Voting Stock**

OMB No. 1545-0123

▶ Attach to Form 1120.
▶ See instructions on page 2.Name
Mountain Queen IncEmployer identification number (EIN)
6032

Part I Certain Entities Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4a). Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions).

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Percentage Owned in Voting Stock
Regency Management Ltd	FOREIGNUS	Corporation	OC	100 %

Part II Certain Individuals and Estates Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4b). Complete columns (i) through (iv) below for any individual or estate that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions).

(i) Name of Individual or Estate	(ii) Identifying Number (if any)	(iii) Country of Citizenship (see instructions)	(iv) Percentage Owned in Voting Stock

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Cat. No. 52684S

Schedule G (Form 1120) (Rev. 12-2011)